



Ukrainian dairy at a glance

Prepared by
Union of Dairy Enterprises of Ukraine
for European Dairy Association



General overview, Jan 2023



1686
industrial dairy farms
(pre-war data)

+



unknown
number
of private
cow owners

keep



388 thou
cows

+



954 thou
cows

produce



2.7 mn
t/year

+



5.0 mn
t/year

of which delivered to dairies



2.65 mn
t/year

2.30 mn t from industrial dairy farms
0.35 mn t from private cow owners

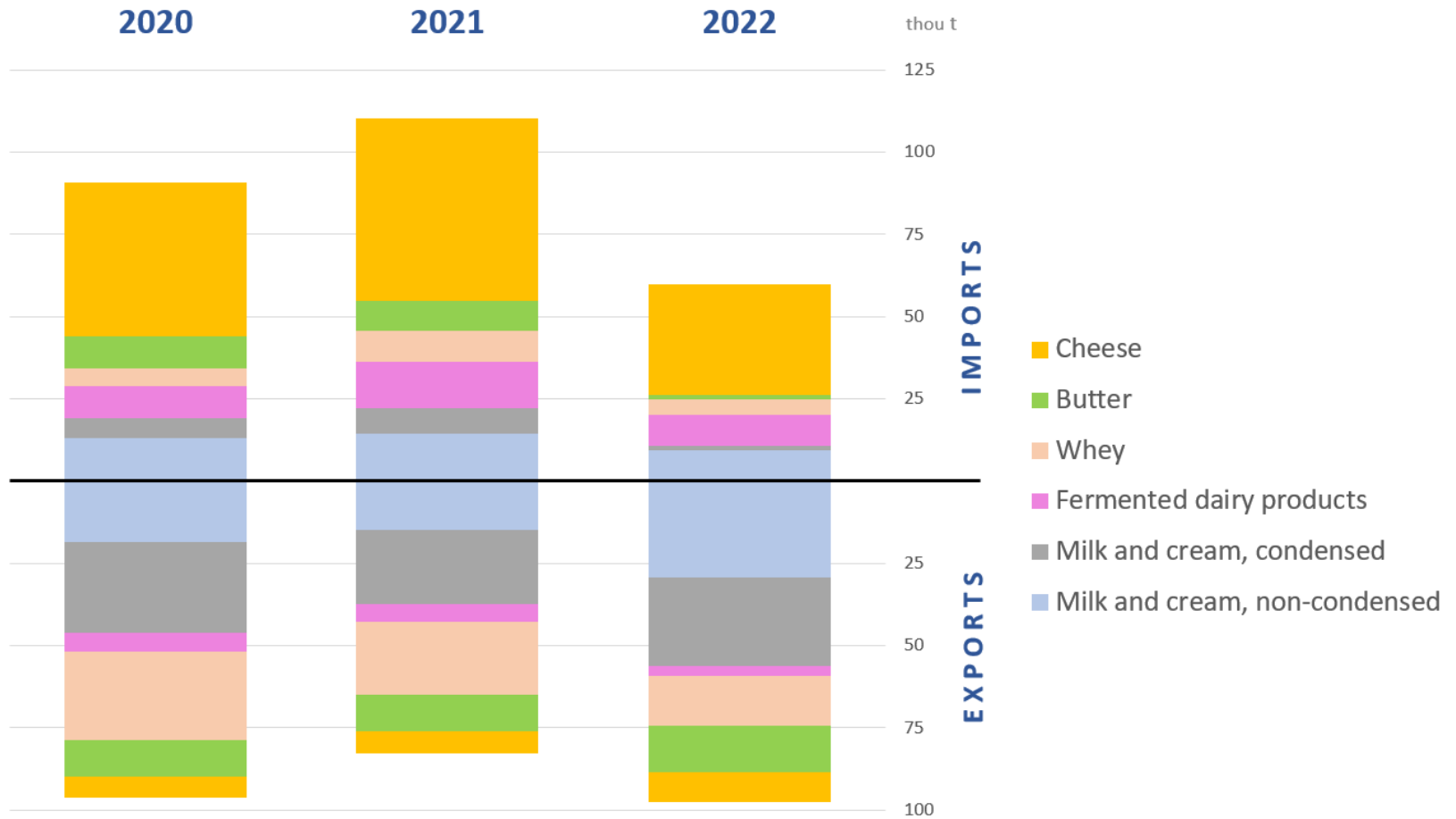


Milk balance

'000 t	2020	2021	2022
SUPPLY, total	9784	9521	8060
Production	9264	8714	7660
Imports	691	781	410
Stock change	171	-26	10
DEMAND, total	9784	9521	8060
Exports	440	369	460
In feed, losses	914	815	670
Consumption	8430	8337	6930
Population, mn	41.8	41.4	34.5
Consumption, kg per capita	201.9	201.5	200.9



Dairy exports and imports





Union of Dairy Enterprises of Ukraine (SMPU)

- 53 member companies of total processing capacity 1.9 mn t of milk (70% of all milk available for processing in Ukraine)
- Representation of Ukrainian dairy industry interests in government bodies: Ministry of Agrarian Policy and Food of Ukraine, Ministry of Economy of Ukraine
- Co-operation with the Committee on Finance, Taxation and Customs Policy, Committee on Agrarian and Land Policy and other relevant Committees, working groups and councils of Ukrainian Parliament
- Participation in working out of the state programs of dairy sector development
- Enhancement of the regulatory and legal framework related to dairy industry
- Promoting fair competition rules in dairy production and trade
- Development of technical regulations and production standards to secure better quality of dairy produce
- Analytical and information support of SMPU member companies



SMPU expectations from cooperation with EDA

- Get better understanding of business models our European dairy processing colleagues use for running their business
- Seeking the touch points where experience and advantages of both Ukrainian and European dairy professionals may provide benefits to both parties
- Information and data exchange to meet mutual expectations on the convergence of positions on Ukraine's way to the EU
- Establishing closer links between specific Ukrainian dairies and European counterparts seeking new opportunities for business development and cooperation



SMPU contacts

Vadym Chagarovsky, Head SMPU

Arsen Didur, Executive Director SMPU

Liuteranska St, 16

Kyiv 01024

UKRAINE

+380 50 675 4358

office@uadairy.com

www.uadairy.com